



800-842-2252

IMPORTANT INFORMATION

TIAA.org

Did you know that incomplete information can make it difficult for us to find your beneficiaries?



IMPORTANT INFORMATION (CONTINUED)

How to waive a death benefit?



1. PROVIDE YOUR INFORMATION

<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>		<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>		
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	
<input type="text"/>		

2. APPLICABLE CONTRACTS AND/OR ACCOUNTS

<input type="checkbox"/>	
OR	
<input type="checkbox"/>	
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

NOTE:

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3.



6. ADDITIONAL REQUIREMENTS BASED ON MARITAL STATUS

6A. IF YOU ARE SINGLE, COMPLETE THIS SECTION

6B. IF YOU ARE MARRIED

your spouse must complete this section in front of a Notary Public or your Plan Representative.

your spouse's signature must be the same or a later date than you signed in Section 5.

TO BE COMPLETED BY YOUR SPOUSE

Consent by Spouse (Must Be Completed by Your Spouse and Witnessed)

www.Notarize.com/TIAA
Notarize.com

OPTION 1: NOTARY PUBLIC CERTIFICATION



CHECKLIST

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FRAUD WARNING

FOR YOUR PROTECTION, WE PROVIDE THIS NOTICE/WARNING REQUIRED BY MANY STATES

Any person who, knowingly and with intent to defraud any insurance company or other person, files an application for insurance or a statement of claim for insurance benefits containing materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime and may be subject to criminal penalties, including confinement in prison, and civil penalties. Such action may entitle the insurance company to deny or void coverage or benefits.

Colorado residents, please note:

Virginia and Washington, D.C., residents, please note:

